

**Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

**LIGHTHOUSE GLOBAL HOLDINGS, INC**

A Nevada Corporation

101 Convention Centre Drive, Ste 900  
Las Vegas NV 89109  
Phone: 725 – 999-5888  
Website: www.LHGIncorp.com  
Email: danny@LHGIncorp.com  
SIC: 6719

**Quarterly Report**

**For the Period Ending: June 30, 2019**  
(the "Reporting Period")

As of June 30, 2019, the number of shares outstanding of our Common Stock was:

542,234,907

As of December 31, 2018, the number of shares outstanding of our Common Stock was:

541,634,907

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:  No:  (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

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## General Disclosure Information

### 1) Name of the Issuer and its predecessor

Lighthouse Global Holdings, Inc., formerly WMAC Holding Corporation (until 2/2018), Vuco Holdings Corporation (until 7/2013), Bona Coffee Holdings Corp (until 5/2011) and Espo's Surf & Sport, Inc. (until 8/2008).

Date and state of incorporation: Effective May, 2018, the Company transferred its State of Jurisdiction from New York to Nevada, where it is currently active.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:

No:

### 2) Security Information

Trading Symbol: LHGI

Exact title and class of securities outstanding: Common

CUSIP: 92938B 10 9

Par or stated value: \$0.001

Total shares authorized: 1,000,000,000 as of 06/30/19

Total shares outstanding: 542,234,907 as of 06/30/19

Number of shares in the "Public Float" 0 as of 06/30/19

Total number of shareholders of record 160 as of 06/30/19

No other classes of stock

#### Transfer Agent

Action Stock Transfer

2469 E. Fort Union Blvd. Suite 214

Salt Lake City, UT 84121

Phone: 801 274-1088 Fax 801 274-1099

Is the Transfer Agent registered under the Exchange Act? Yes:  No:

List any restrictions on the transfer of security: NONE

Describe any trading suspension orders issued by the SEC in the past 12 months: NONE

List any stock split, stock dividend recapitalization, merger, acquisition, spin off, or reorganization either currently anticipated or that occurred within the past 12 months: NONE

### 3) Issuance History

Changes during the prior two year period:

During the quarter ended December 31, 2018, the Company obtained an increase in authorized shares to 1,000,000,000 common shares.

On December 11, 2018, the Company issued 130,000,000 shares of common stock for the purpose of purchasing the Projagg Platform. See also: Related party transactions.

On April 15, 2019, the Company filed a Reg S filing seeking to raise funds through offerings to foreign investors. Through June 30, 2019, six individuals, unrelated to the Company, purchased a total of 600,000 shares of common stock.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Number of Shares outstanding as of <u>01/01/2017</u>	Opening Balance: Common: <u>411,634,907</u> Preferred: <u>n/a</u>		*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>12/11/18</u>	<u>New Issuance</u>	<u>78,000,000</u>	<u>Common</u>	<u>.045</u>	<u>No</u>	<u>Danny Lim, Chairman/CEO</u>	<u>Purchase of Asset</u>	<u>Restricted</u>	<u>Exemption</u>
<u>12/11/18</u>	<u>New Issuance</u>	<u>26,000,000</u>	<u>Common</u>	<u>.045</u>	<u>No</u>	<u>Beng Cheng Lim, family member of CEO</u>	<u>Purchase of Asset</u>	<u>Restricted</u>	<u>Exemption</u>
<u>12/11/18</u>	<u>New Issuance</u>	<u>13,000,000</u>	<u>Common</u>	<u>.045</u>	<u>No</u>	<u>Wintz Lim</u>	<u>Purchase of Asset</u>	<u>Restricted</u>	<u>Exemption</u>
<u>12/11/18</u>	<u>New Issuance</u>	<u>13,000,000</u>	<u>Common</u>	<u>.045</u>	<u>No</u>	<u>Jemelle Castro, EVP</u>	<u>Purchase of Asset</u>	<u>Restricted</u>	<u>Exemption</u>
<u>5/29/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Jenny Hsieh Hwa Teh Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>
<u>5/29/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Siraj Chakabarti Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>

<u>6/06/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Siew Sai Hoo</u> <u>Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>
<u>6/06/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Yong Chai Sin</u> <u>Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>
<u>6/11/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Yoke Fong Tan</u> <u>Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>
<u>6/11/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Han Min Wong</u> <u>Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>
Shares Outstanding on <u>06/30/19:</u>	<u>Ending Balance:</u> Common: <u>542,234.907</u> Preferred: <u>n/a</u>								

**B. Debt Securities, Including Promissory and Convertible Notes**

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures **in the past two completed fiscal years and any subsequent interim period.**

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

<b>Date of Note Issuance</b>	<b>Outstanding Balance (\$)</b>	<b>Principal Amount at Issuance (\$)</b>	<b>Interest Accrued (\$)</b>	<b>Maturity Date</b>	<b>Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)</b>	<b>Name of Noteholder</b>	<b>Reason for Issuance (e.g. Loan, Services, etc.)</b>
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

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**4) Financial Statements**

A. The following financial statements were prepared in accordance with:

- U.S. GAAP  
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>2</sup>:

Name: Tyrus Young  
Title: Consultant  
Relationship to Issuer: None

### Financial Statements

Following this section on General Disclosure Information are the Balance Sheets as of June 30, 2019 and December 31, 2018, the Statements of Operation and Statements of Cash Flows for the three and six months ended June 30, 2019 and 2018, and the Notes to the Financial Statements for those periods.

### 5) Issuer's Business, Products and Services

A) Business Operations: The Company is holding entity for technology and assets, currently relating to real estate and development, and asset management.

B) Subsidiaries: Effective April 12, 2019, the Company established Projagg Asia PTE Ltd. as a 100% owned subsidiary. The subsidiary will be responsible for the management of the Projagg platform and all revenues and expenses are included in the presentation of these financial statements.

C) Primary Products and their markets: During the current period the focus has been on management of assets, acquiring and the development of sharing economy platforms with distributed ledger technology for global project development.

### 6) Facilities

As of the date of this report, our principal corporate office is maintained at 101 Convention Centre Drive, Suite 900, Las Vegas, Nevada 89109.

During the quarter ended December 31, 2018, the Company established a 1,200 square foot Asia HQ Elite DealMaster Institute training facility for Projagg facilitators located at 140 Paya Lebar, #10-10, Singapore.

### 7) Officers Directors, and Control Persons

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note

<u>Danny Lim</u>	<u>Chairman/CEO</u>	<u>Singapore, Singapore</u>	<u>140,266,000</u>	<u>Common</u>	<u>25.9</u>	_____
<u>Eduardo Apari</u>	<u>President</u>	<u>Manilla/Philippines</u>	<u>0</u>	<u>:</u>	<u>:</u>	_____
<u>Jemelle Castro</u>	<u>Executive Vice President</u>	<u>Singapore, Singapore</u>	<u>29,300,000</u>	<u>Common</u>	<u>5.4</u>	_____
				<u>:</u>	<u>:</u>	_____
_____	_____	_____	_____	_____	_____	_____

**8) Legal/Disciplinary History**

**A)**

1. A conviction in a criminal proceeding or named a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses): NONE
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activity: NONE
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state security or commodity law, which finding or judgment has not been reversed, suspended, or vacated: NONE
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities: NONE

**B) Legal Proceedings:** As of the date of this report's issuance, the Company has no open or pending legal proceedings.

**9) Third Party Providers**

Securities Counsel

Stephen Mills  
PO Box 281077  
Nashville, TN 37228  
(615) 366-0690

Accountant/Report Consultant

Tyrus Young  
Factsco, LLC  
2621 Sunnyside Circle  
Palm Harbor, FL 34684  
(727) 470-8684

## **10) Issuer Certification**

I, Danny Lim certify that:

- 1) I have reviewed the Quarterly Disclosure statement of Lighthouse Global Holdings, Inc.;
- 2) Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3) Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 8, 2019

/s/ Danny Lim, Group CEO

LIGHTHOUSE GLOBAL HOLDINGS, INC.  
BALANCE SHEETS

ASSETS

	<b>June 30</b>	<b>December 31,</b>
	<b>2019</b>	<b>2018</b>
	<u>(Unaudited)</u>	<u>(Unaudited)</u>
Current Assets		
Cash in Bank	\$ 22,676	\$ 1,322
Accounts Receivable	<u>189,430</u>	<u>189,357</u>
Total Current Assets	<u>212,106</u>	<u>190,679</u>
Fixed Assets		
Machinery & equipment	35,000	35,000
Accumulated Depreciation	<u>(5,833)</u>	<u>-</u>
Total Fixed Assets	<u>29,167</u>	<u>35,000</u>
Other Assets		
Investment - Projagg Platform	<u>5,655,000</u>	<u>5,850,000</u>
Total Other Assets	<u>5,655,000</u>	<u>5,850,000</u>
TOTAL ASSETS	<u>\$ 5,896,273</u>	<u>\$ 6,075,679</u>



The accompanying notes are an integral part of the financial statements

**LIABILITIES & STOCKHOLDERS' EQUITY**

	<b>June 30</b>	<b>December 31,</b>
	<b>2019</b>	<b>2018</b>
	<u>(Unaudited)</u>	<u>(Unaudited)</u>
<b>Current Liabilities</b>		
Accounts Payable	\$ 121,348	\$ 81,469
Advances from Shareholders	90,109	-
Total Current Liabilities	<u>211,457</u>	<u>81,469</u>
<b>Long Term Liabilities</b>		
Loan - GLC	-	10,173
Total Long Term Liabilities	<u>-</u>	<u>10,173</u>
<b>TOTAL LIABILITIES</b>	<u>211,457</u>	<u>91,642</u>
<b>Stockholders' Equity</b>		
Common Stock - 1,000,000,000 shares authorized; Par value of \$.001 per share; 542,234,907 and 541,634,907 shares issued and outstanding at June 30, 2019 and December 31, 2018, respectively	542,235	541,635
Capital in excess of par value	1,022,891,748	1,022,853,348
Retained Earnings	<u>(1,017,749,167)</u>	<u>(1,017,410,946)</u>
Total Stockholders' Equity	<u>5,684,816</u>	<u>5,984,037</u>
<b>TOTAL LIABILITIES &amp; STOCKHOLDERS'</b>		
<b>EQUITY</b>	<u>\$ 5,896,273</u>	<u>\$ 6,075,679</u>

The accompanying notes are an integral part of the financial statement

**LIGHTHOUSE GLOBAL HOLDINGS, INC.**  
**Statements of Operation**  
**For the Three and Six Months Ended June 30, 2019 and 2018**

	<b>For the Three Months Ended</b>		<b>For the Six Months Ended</b>	
	<b>June 30,</b>		<b>June 30,</b>	
	<b>2019</b>	<b>2018</b>	<b>2019</b>	<b>2018</b>
Revenues				
Sales	\$ <u>1,000</u>	\$ <u>106,487</u>	\$ <u>11,132</u>	\$ <u>106,487</u>
Total Revenues	<u>1,000</u>	<u>106,487</u>	<u>11,132</u>	<u>106,487</u>
Cost of Sales	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Total Gross Profit	<u>1,000</u>	<u>106,487</u>	<u>11,132</u>	<u>106,487</u>
General & Administrative Expense	<u>108,889</u>	<u>111,339</u>	<u>148,520</u>	<u>234,501</u>
Net Gain (Loss) from Operations	<u>(107,889)</u>	<u>(4,852)</u>	<u>(137,388)</u>	<u>(128,014)</u>
Other Income (Expense)				
Gain (Loss) on Write-down of Assets	<u>-</u>	<u>-</u>	<u>-</u>	<u>(61,284,075)</u>
Depreciation and amortization	<u>(102,083)</u>	<u>-</u>	<u>(200,833)</u>	<u>-</u>
Total Other Income (Expense)	<u>(102,083)</u>	<u>-</u>	<u>(200,833)</u>	<u>(61,284,075)</u>
Net Profit (Loss)	\$ <u><u>(209,972)</u></u>	\$ <u><u>(4,852)</u></u>	\$ <u><u>(338,221)</u></u>	\$ <u><u>(61,412,089)</u></u>
Basic and Diluted Income (Loss) Per Share				
Continuing Operations	<u>(0.00)</u>	<u>(0.00)</u>	<u>(0.00)</u>	<u>(0.12)</u>
Net Income (Loss) Per Share	\$ <u><u>(0.00)</u></u>	\$ <u><u>(0.00)</u></u>	\$ <u><u>(0.00)</u></u>	\$ <u><u>(0.12)</u></u>

The accompanying notes are an integral part of these financial statements

**LIGHTHOUSE GLOBAL HOLDINGS, INC.**  
**STATEMENTS OF CASH FLOWS**  
**For the Three and Six Months Ended June 30, 2019 and 2018**

	For the Three Months Ended		For the Six Months Ended	
	June 30,		June 30,	
	2019	2018	2019	2018
<u>Cash Flows from Operating Activities</u>				
Net Profit (Loss)	\$ (209,972)	\$ (4,852)	\$ (338,221)	\$ (61,412,089)
Write down not requiring Cash	-	-	-	61,284,075
Depreciation and amortization	102,083		200,833	
Adjustments to reconcile net loss to net used by operating activities				
(Increase) Decrease in:				
Accounts Receivable	-	(102,058)	(73)	(102,058)
Other assets	-	-	-	-
Increase (Decrease) in:				
Accounts Payable	(1,682)	35,000	39,879	35,000
Related Party Advances	90,109	-	90,109	-
Net Cash Provided (Used) by Operations	<u>(19,462)</u>	<u>(71,910)</u>	<u>(7,473)</u>	<u>(195,072)</u>
<u>Cash Flows from Investing Activities</u>				
Purchase of Capital Assets	-	(35,000)	-	(35,000)
Net Cash Provided (Used) by Investing Activities	<u>-</u>	<u>(35,000)</u>	<u>-</u>	<u>(35,000)</u>
<u>Cash Flows from Financing Activities</u>				
Proceeds from the sale of stock/contributed cash	39,000	-	39,000	-
Advances (to) from shareholders	-	-	-	123,162
Proceeds from notes payable (net)	-	111,339	(10,173)	111,339
Net Cash Provided (Used) by Financing Activities	<u>39,000</u>	<u>111,339</u>	<u>28,827</u>	<u>234,501</u>
Net Increase (Decrease) in Cash	19,538	4,429	21,354	4,429
Beginning Cash Balance	<u>3,138</u>	<u>-</u>	<u>1,322</u>	<u>-</u>
Ending Cash Balance	<u>\$ 22,676</u>	<u>\$ 4,429</u>	<u>\$ 22,676</u>	<u>\$ 4,429</u>

The accompanying notes are an integral part of the financial statements

**LIGHTHOUSE GLOBAL HOLDINGS, INC.**  
**Notes to Condensed Financial Statements**  
**June 30, 2019**

**Note 1 Organization and Summary of Significant Accounting Policies**

**Organization**

Lighthouse Global Holdings, Inc. (the “Company”) was organized under the laws of the State of New York in 2006 as Espo’s Surf & Sport, Inc. The Company has elected a fiscal year end of December 31<sup>st</sup>. The Company was originally organized for the purpose of retail and wholesale sales of beach and surfing related apparel, sporting goods, and accessories. Following that, the Company is involved in the mining of precious metals. Currently, the company has been reorganized as a holding entity for the purpose of managing assets using the cloud platform, acquiring new technology, and developing them into a high growth companies, with global scalability. In May, 2018, the Company changed its state of incorporation to Nevada.

On January 31, 2014, Golden Mark contributed and transferred to the Company, a gold, silver, copper, zinc, nickel and iron mining area covering a total of 3,000 hectares. The mining area was appraised at a value of US \$400MM per 1,000 hectares and a book value of 79% of that appraisal. The appraised value involves a mining right to operate for fifty (50) years, as mandated by the mining laws of the Philippines. Due to governmental changes in regulations, these mining operations were shut down and in March of 2018, all assets were written off.

During the year ended December 31, 2018, the Company began management of property assets, mining of bitcoins, and revamping Projagg to be a platform suitable for scalability, exponential growth and anti-fraud funding and financial system for the real estate and infrastructure development, incorporating HyperLedger technology.

**Basis of Presentation**

The accompanying unaudited financial statements of the Company have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Security and Exchange Commission (“SEC”), and should be read in conjunction with the audited financial statements and notes thereto contained in the Company’s Annual Report filed (for the annual period ended December 31, 2014). In the opinion of management all adjustments (which include normal recurring adjustments) necessary to present fairly the financial position and the results of operations and cash flows presented have been reflected herein.

Certain information and footnote disclosures normally included in financial statements prepared in accordance with generally accepted accounting principles have been condensed or omitted. It is suggested that these condensed financial statements be read in conjunction with the financial statements and notes thereto included in the Company’s December 31, 2014 audited financial statements.

**Income Taxes**

The Company applies the provisions of FASB ASC Topic 740, *Income Taxes*. Topic 740 requires an asset and liability approach for financial accounting and reporting for income taxes, and the recognition of deferred tax assets and liabilities for the temporary differences between the financial reporting basis and tax basis of the Company’s assets and liabilities at enacted tax rates expected to be in effect when such amounts are realized or settled. Due to a loss from inception, the Company has no tax liability. Deferred income tax assets and liabilities are reflected at currently enacted income tax rates applicable to the period in which the deferred tax assets and liabilities are expected to be realized or settled. As changes in tax laws or rates are enacted, deferred tax assets and liabilities are adjusted through the provision for income taxes.

**Use of Estimates in Preparation of Financial Statements**

The preparation of financial statements in conformity with Accounting Principles Generally Accepted in the United States requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

### **Basic Loss per Common Share**

The Company computes basic loss per common share in accordance with FASB ASC Topic 260-10, *Earnings Per Share*. Net loss is divided by the weighted-average number of common shares outstanding during the period. Diluted earnings per share is computed using weighted average number of common shares plus dilutive common shares equivalents outstanding during the period using the treasury stock method. Because the Company incurred losses or no income for the periods ended at and prior to March 31, 2018, the effect of any equivalent shares for each period would be excluded from the loss per share computation since the impact would be antidilutive. There were no common stock equivalents outstanding as December 31, 2018 and 2017.

### **Revenue Recognition**

Revenues of the Company are recognized as earned in accordance with the nature of the income as it occurs. Anticipated revenues in future periods is expected from sales at the coffee company, operating income from commercial properties invested into, and gains from the sale of properties that may be purchased. Revenues will not be recognized until such time as the service has been completed or escrows have closed.

### **Property and Equipment**

Property and equipment are stated at cost. Depreciation is provided using the straight-line method over the useful lives of the related assets. Expenditures for maintenance and repairs are charged to expenses as incurred. Machinery and Equipment is depreciated over a 7 year life. The nature of the platform suggests a longer term life than mere software, therefore the investment in the Projagg Platform will be amortized over 15 years.

### **Impairment of Long-lived Assets**

Long-lived tangible assets, including property, plant and equipment, and finite-lived intangible assets are reviewed for impairment whenever events or changes in circumstances indicate that the book value of the asset or asset groups may not be recoverable. The Company evaluates, regularly, whether events and circumstances have occurred that indicate possible impairment and relies on a number of factors, including operating results, business plans, economic projections, and anticipated future cash flows. The Company uses an estimate of the future undiscounted net cash flows of the related asset or asset group over the remaining life in measuring whether the assets are recoverable. Measurement of the amount of impairment, if any, is based upon the difference between the asset's carrying value and estimated fair value.

### **Cash and Cash Equivalents**

For purposes of the statement of cash flows, the Company considers all highly liquid investments purchased with a maturity of three months or less to be cash equivalents.

### **Note 2 Going Concern**

The Company has limited operating capital with limited revenue from operations. Realization of a major portion of the assets is dependent upon the Company's ability to meet its future financing requirements, and the success of future operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustment that might result from the outcome of this uncertainty.

### **Note 3 Business Ventures**

In January, 2014, Golden Mark contributed to WMAC a gold, silver, zinc, nickel and iron mining area covering a total of 3,000 hectares. The prevailing market price of a gold mining area with proven reserves, commands a premium price of US \$ 450M per 1,000 hectares. The WMAC mining area however, was appraised at US \$400M/1,000 hectares and placed its book value at 79% of the appraised value based on estimated remaining reserves. The appraised value involves a mining right to operate the entire 3,000 hectares area for fifty (50) years, as mandated by the mining laws of the Philippines. Official Assay Reports from the Philippine Government Mines & Geosciences Bureau (MGB) show a huge recovery of gold and silver per metric ton from various samples of rock minerals from the existing mining tunnels.

During 2014, mining activities and related sales did well. However, by the onset of 2015, funds were not available to meet market demands and all operations were shut down. The suspension continued through 2018. As of March 31, 2018, the Company has abandoned all efforts to retain the property and equipment and have written off the remaining investment in those operations.

Beginning in April, 2018, the Company began with management of assets that have provided some cash flow for the operation while it is acquiring advanced sharing economy platform with distributed ledger technology for the real estate project development industry. In November, 2018, the Company completed its acquisition of the Projagg platform which will allow the Company to begin obtaining revenues through real estate development projects. During the three and six months ended June 30, 2019, the Projagg Platform has been tested to transform it from a developer's platform to cater to developers on a global scale, and likely the first ever 2 Tier HyperLedger Technology that will eliminate misuse, abuse and misappropriation of funds locked in for a Project. It is anticipated, pending capital raising success, to become fully operational by the beginning of 2020.

#### **Note 4 Common Stock**

During the year ended December 31, 2018, the Company increased its authorization of common shares to 1,000,000,000 shares.

On December 11, 2018, the Company issued 130,000,000 shares of common stock for the purpose of purchasing the Projagg Platform software. See also: Related party transactions.

On April 15, 2019, the Company filed a Reg S filing seeking to raise funds through offerings to foreign investors. Through June 30, 2019, six individuals, unrelated to the Company, purchased a total of 600,000 shares of common stock.

#### **Note 5 Related Party Transactions**

In November, 2018, the Company completed the purchase of the Projagg Platform for \$5,850,000, paying for the purchase with 130,000,000 shares of common stock, divided among four recipients. The Company CEO received 78,000,000 shares and the Company's EVP received 13,000,000 shares as co-developers of the platform. Of the remaining two recipients, one is an owner of the seller's company and is the brother of the Company's CEO. The transaction was examined for reasonableness and determined that the share price of \$0.045 per share exceeded the market price at the time of the completion of the agreement. It is expected that the platform will generate \$10 - 15 MM over the next 3 to 5 years, thus justifying the cost of the purchase.

During the three and six months ended June 30, 2019, the two primary officers of the Company accrued salaries totaling \$90,000 which is reflected in current liabilities. Also included in the outstanding balance to Related Party are expenses that have not been reimbursed to these individuals.

#### **Note 6 Subsequent Events**

In accordance with FASB ASC Topic 855, Subsequent Events, the Company evaluates events and transactions that occur after the balance sheet date for potential recognition in the financial statements. The effects of all subsequent events that provide additional evidence of conditions that existed at the balance sheet date are recognized in the financial statements as of June 30, 2019. In preparing these financial statements, the Company evaluated the events and transactions that occurred through the date these financial statements were issued.

As of the date of this report the Company identified no events subsequent to the financial statement date that needed disclosure in these statements.

## **ITEM 2 MANAGEMENT'S DISCUSSION AND ANALYSIS OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION**

### **Forward looking information**

Information included in this report includes forward looking statements, which can be identified by the use of forward-looking terminology such as may, will, expect, anticipate, believe, estimate, or continue, or the negative thereof or other variations thereon or comparable terminology. The disclaimers in this report constitute cautionary statements identifying important factors, including risks and uncertainties, relating to the forward-looking statements that could cause actual results to differ materially from those reflected in the forward-looking statements.

Our future operating results are subject to many factors, including:

- Our ability to identify and acquire profitable business entities
- Our ability to raise financial means for acquiring and operating business entities
- The general business climate of the U.S., particularly in the Honolulu and New Orleans areas
- Other risks currently unknown but which could arise in the future.

In some cases, you can identify forward-looking statements by terminology such as "may," "should," "could," "predict," "potential," "continue," "expect," "anticipate," "future," "intend," "plan," "believe," "estimate" and similar expressions (or the negative of such expressions). Any or all of our forward looking statements in this report and in any other public statements we make may turn out to be wrong. They can be affected by inaccurate assumptions we might make or by known or unknown risks and uncertainties. Consequently, no forward looking statement can be guaranteed. In addition, we undertake no responsibility to update any forward-looking statement to reflect events or circumstances which occur after the date of this report.

### **Critical Accounting Policies**

Our discussion and analysis of results of operations and financial condition are based upon our financial statements, which have been prepared in accordance with accounting principles generally accepted in the United States of America. The preparation of these financial statements requires us to make estimates and judgments that affect the reported amounts of assets, liabilities, revenues and expenses, and related disclosure of contingent assets and liabilities. We evaluate our estimates on an ongoing basis, including those related to provisions for uncollectible accounts receivable, inventories, valuation of intangible assets and contingencies and litigation. We base our estimates on historical experience and on various other assumptions that are believed to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities that are not readily apparent from other sources. Actual results may differ from these estimates under different assumptions or conditions. The accounting policies that we follow conform to accounting principles generally accepted in the United States, and have been consistently applied in the preparation of the financial statements.

### **Off-Balance Sheet Arrangements**

We have no off balance sheet arrangements.

### **Revenue Recognition**

The Company recognizes revenues in accordance with the Securities and Exchange Commission, Staff Accounting Bulletin (SAB) number 104, *Revenue Recognition*. SAB 104 clarifies application of U.S. generally accepted accounting principles to revenue transactions.

## **RESULTS OF OPERATIONS**

During the three and six months ended June 30, 2019, the Company generated revenues of \$ 1,000 and \$10,132, respectively, from development of an ecosystem for resorts and spas, bitcoin mining and managing of assets.

Prior to April 1, 2018, there were no results of operations due the suspension of activities by former management.

Between April, 2018 and July, 2018, the Company actively data mined Bitcoins. However, when the market price began to dramatically decline, operations were put on hold until prices again reach a level in excess of \$11K/btc.

## **LIQUIDITY AND CAPITAL RESOURCES**

The Company has funded operations in past years from proceeds generated from sales or the sale of common stock and donated capital from investors.

## **ITEM 3. QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISK.**

As a "smaller reporting company" as defined by Item 10 of Regulation S-K, the Company is not required to provide information required by this Item.

## **ITEM 4. CONTROLS AND PROCEDURES.**

The Company's principal executive officer and its principal financial officer, carried out an evaluation of the Company's disclosure controls and procedures (as defined in Exchange Act Rules 13a-14(c) and 15d -14 (c) as of December 31, 2018. As a result of this evaluation, they concluded that our disclosure controls and procedures were not effective. Specifically, our disclosure controls and procedures were not effective to enable us to accurately record, process, summarize and report certain information required to be include in the Company's periodic SEC filings within the required time periods, and to accumulate and communicate to our management, including the Chief Executive Officer and Chief Financial Officer, to allow timely decisions regarding required disclosure.

Our management, including our chief executive officer and chief financial officer, does not expect that our disclosure controls and procedures or our internal controls will prevent all error and all fraud. A control system, no matter how well conceived and operated, can provide only reasonable, not absolute, assurance that the objectives of the control system are met. Further, the design of a control system must reflect the fact that there are resource constraints and the benefits of controls must be considered relative to their costs. Due to the inherent limitations in all control systems, no evaluation of controls can provide absolute assurance that all control issues and instances of fraud, if any, within the Company have been detected.

### **Changes in internal controls.**

There were no significant changes in the Company's internal controls or in other factors that could significantly affect the Company's internal controls subsequent to the date of their evaluation.



**PART II. OTHER INFORMATION**

**ITEM 1. LEGAL PROCEEDINGS**

None

**ITEM 1A. RISK FACTORS**

Not applicable

**ITEM 2. UNREGISTERED SALES OF EQUITY SECURITIES AND USE OF PROCEEDS**

None

**ITEM 3. DEFAULTS UPON SENIOR SECURITIES**

None

**ITEM 4. MINE SAFETY DISCLOSURES**

Not Applicable

**ITEM 5. OTHER INFORMATION**

None

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**Lighthouse Global Holdings, Inc.**

Date: August 8, 2019

By: /s/ Danny Lim

Danny Lim, Group CEO